AET is a state of Nevada licensed trust company, meeting all state requirements for capital reserves and bonding. The company is regulated and examined by Nevada Financial Institutions Division (FID), which is the state's financial institutions regulatory body. Background checks on AET principals are performed by FID. American Estate & Trust, LC (AET) wholly owns and operates the web sites americanestateandtrust.com, americanestatetrust.com, TrusteeAmerica.com and IRAcentral.com.

As a trust company, AET must maintain minimum capital reserves and meet certain other stringent standards of honesty, competence, compliance with the law, etc.

Under our license from Nevada, and under Internal Revenue Service regulations, AET is allowed to: Provide full custodial and administrative services for IRAs, 401(k)s, health and educational savings accounts; act as an independent and professional trustee for private trusts (living trusts, etc.); and provide escrow and qualified intermediary services for 1031 real estate exchanges. Additionally, as a licensed trust company, we are able to offer investment advisory services to individuals, corporations and institutions.

AET is an Accredited Business and member in good standing of the Better Business Bureau of Southern Nevada.

AET is owns and operates its own precious metals depository under the name of American Depository Services.

AMERICAN ESTATE & TRUST

American Estate & Trust is a Nevada trust company that provides one of the lowest cost and efficient platforms for self directed IRA and 401(k) investing in non-traditional investments.

We also offer a unique cash management program for providing fixed income returns to institutional and corporate clients. For further information please see our website.

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Fixed Income Portfolio

AET offers fixed income, cash management solutions for corporate, treasury, institutional and high net worth clients. Our guiding values of safety, liquidity and yield in relation to your specific needs drive all our institutional cash offerings and portfolio construction.

Our cash management solutions are designed specifically for treasury managers and others responsible for managing corporate and institutional cash resources. Our fixed income portfolio experience and approach for managing short-term cash resources can increase an organization's effectiveness in meeting its short-term investment objectives, without compromising capital preservation and liquidity objectives while optimizing total return.

Sample Portfolio Characteristics

- 4%+ returns with a custom AA rated, highly diversified fixed income portfolio
- 3%+ returns with a custom AAA rated portfolio
- 6% to 8% returns with a custom BBB rated portfolio
- Very low risk and totally custom designed for your liquidity needs
- A dedicated team of top fixed income experts to serve you.

Using: Your custom portfolio, designed exactly as you need, held in your brokerage account, while providing you with 24/7 access & visibility.

Control of Portfolio

Our custom investment portfolio service provides you with the support and control that you need to insure a well managed portfolio.

What We Provide

1. Detailed coordination with you on the portfolio design and management. Our service will always be a team effort with you, rather than a one-size-fits-all.

2. 24x7x365 web access to the dedicated brokerage account used for your funds, where you can constantly monitor transactions, assets, cash movements, etc. and any other important information.

3. Portfolio manager availability for transactions and consulting.

4. Constant monitoring and quick response to economic and market conditions.

5. On going consulting from experienced portfolio and asset class experts.

6. Optimal trade impact execution for liquidity needs without time limits.

Risk Management

Your investments will have the least possible exposure to the risks from volatile economies and countries. Many money market and bond funds do have direct and indirect exposure to sovereign debt risks. We carefully consider risk factors for your portfolio in order to minimize any impacts.

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